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Company In Depth Fundamentals - Profile

Ticker: [BUX US EQUITY](#)

Starbucks Corp (NASDAQ GS: SBUX, Currency: USD)

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

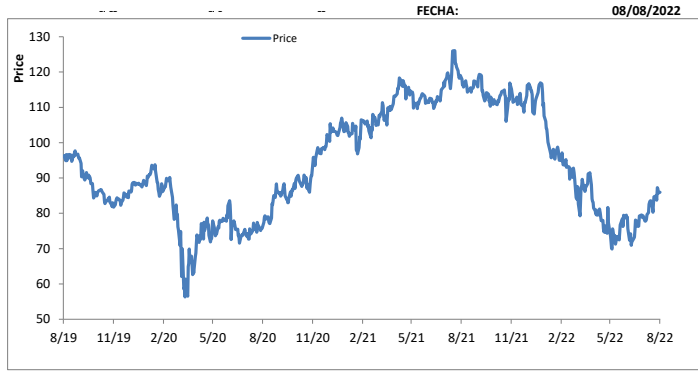
Website	www.starbucks.com
Number of Employees	383,000
Ticker:	SBUX US

2401 Utah Avenue South Seattle, WA 98134 United States
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Fax : 1-206-623-8169

85.95 +0.22 (0.25%)

Starbucks Corporation es el principal tostador, comercializador y minorista de cafés especiales. Ofrece cafés y téns envasados y en monodosís, ingredientes relacionados con las bebidas y bebidas listas para tomar, además de producir y vender bebidas de café embotelladas y una línea de helados. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	85.94	Market Cap (MM)	98,607.6
Open	86.15	Shares Out. (MM)	1,147.4
Previous Close	85.73	Float %	97.9%
Change	-1.15	Shares sold short (MM)	16,691,828.0
Change %	-1.32	Dividend Yield %	2.2
Day High/Day Low	86.9 / 85.9	Diluted EPS Excl. XO	3.2
52 Wk High/52 Wk low	120.8 / 68.4	P / Diluted EPS Before XO	24.2
Volume (MM)	2.67	Beta	1.02
Avg. Vol - 3 mo (MM)	8.95		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	31,982.8	Cash & ST Invst.	6,618
EBIT - LTM	4,904.4	Total Assets	31,392.6
EBITDA - LTM	8,010.9	Total Debt	23,605.1
Net Income - LTM	4,167.7	Total Liabilities	36,707.1
Total Enterprise Value	119,271	Total Equity	-5,314.5
TEV/ Total Revenue	3.5 x	Cash from Operations - LTM	4,818.3
TEV/ EBITDA	13.9 x	Cash From Investing - LTM	-709.6
		Cash from Financing -LTM	-5,684.3

Company Notes	
2016 Q1	A gain of \$2.400 from Sale of Business
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$20.200 from Legal Expense
A loss of \$12.300 from Merger/Acquisition Expense	A gain of \$67.800 from Sale of Investments
2015 A1	2014 Q4
GAAP Net Income includes: (in millions):	GAAP Net Income Includes: (in millions, pre-tax)
a ore-tax gain of \$377.000 from Merger & Acquisition	A gain of \$2.400 from Sale of Business
a gain of \$0.040 per share from Tax Provision/Benefit	A gain of \$67.800 from Sale of Investments
a loss of \$0.030 per share from Early Extinguishment of Debt	
2015 Q4	2014 Q1
GAAP Net Income includes, (in millions):	GAAP Net Income includes, (in millions, pre-tax):
a pre-tax loss of \$0.900 from Merger & Acquisition	a gain of \$20.200 from Legal/Litigation/Settlement
a gain of \$0.040 per share from Tax Provision/Benefit	
a loss of \$0.030 per share from Early Extinguishment of Debt	2013 A1
2015 Q3	GAAP Net Income Includes: (in millions, pre-tax)
GAAP Net Income Includes: (in millions, pre-tax)	A loss of \$2,784.100 from Legal Expense
A gain of \$0.500 from Merger/Acquisition Expense	A gain of \$81.100 from Sale of Business
2015 Q2	2013 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A Loss of \$0.600 from Merger/Acquisition Expense	A loss of \$2,784.100 from Legal Expense
	A gain of \$-45.900 from Sale of Business
2015 Q1	2013 Q2
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a gain of \$379.000from Acquisition/Merger	A gain of \$35.200 from Sale of Business
2014 A1	2011 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes, (in millions, pre-tax):
	a gain of \$30.200 from Sale of Properties

Key Board Members		
Name	Title	Organization
Howard D Schultz	Founder	Starbucks Foundation
	Co-Founder	Schultz Family Foundation
	Co-Founder	Maveron Llc
Javier G Teruel	Interim President/Interim Ceo	Starbucks Corporation
	Chairman	Alta Growth Capital
	Board Member	Nielsen Nv
Joshua Cooper Ramo	Board Member	Nielsen Co
	Board Member	Starbucks Corporation
	Co-Founder	China Young Leaders Forum
Mellody Hobson	Senior Editor:Time Magazine	Historic Tw Inc
	Board Member	Fedex Corp
	Board Member	Starbucks Corporation
	Chairman	After-School Matters Inc
	Chairman/President	Ariel Investment Trust
	President/Co-Ceo	Ariel Investments Llc
	Chairman	Starbucks Corporation
Board Member	Bloomberg Philanthropies	
Satya Nadella	Board Member	Jpmorgan Chase Holdings Llc
	Board Member	Jpmorgan Chase Bank Na
	Board Member	Chase Bank Usa
	Board Member	Jpmorgan Chase & Co
	Vice Chairman	World Business Chicago
	Board Member	George Lucas Educational Fdn
	Board Member	Sundance Inst
Board Member	Chicago Public Education Fund	
Satya Nadella	Trustee	Rockefeller Foundation
	Chairman/Co	Microsoft Corp
	Chairman	Business Council/The University Of Chicago
Trustee		

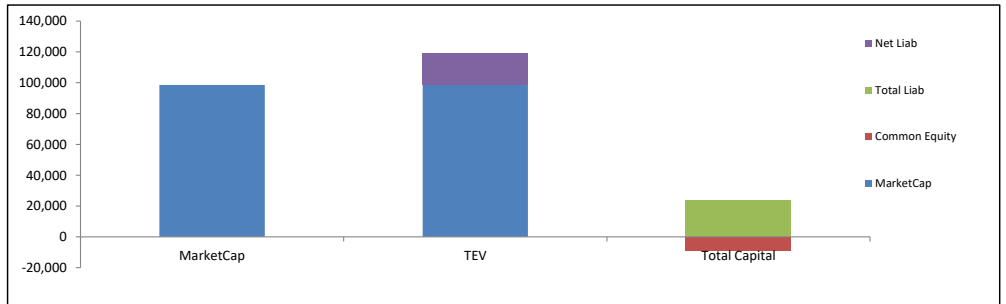
Ticker: SBUX US EQUITY
 Period Type: **Annuals**

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

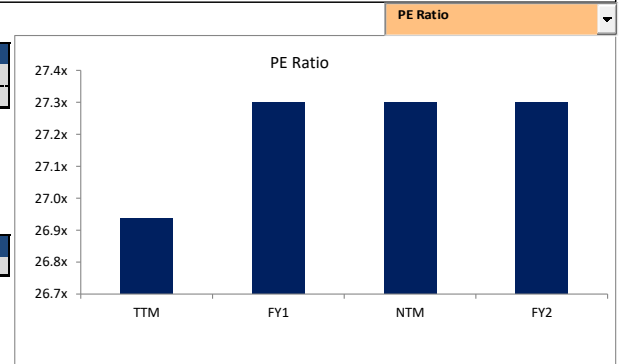
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals						LTM			Estimates	
For the Fiscal Period Ending	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/07/2022	03/07/2022	30/09/2022	30/09/2023	30/09/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	19,162.7	21,315.9	22,386.8	24,719.5	26,508.6	USD27/09/2020	USD03/07/2022	USD03/07/2022	USD30/09/2022	8,353.6	8,353.6
<i>Growth Over Prior Year</i>	16.5%	11.2%	5.0%	10.4%	7.2%	(11.3%)	23.6%	17.9%	2.5%	2.5%	2.5%
Gross Profit	5,964.1	6,742.6	6,834.6	7,316.6	7,488.1	5,059.1	8,391.0	8,594.8	--	--	08/08/2022
<i>Margin %</i>	31.1%	31.6%	30.5%	29.6%	28.2%	--	--	--	--	--	--
EBITDA	4,534.8	5,202.0	5,201.8	5,189.2	5,527.2	4,638.5	7,975.4	8,010.9	1,555.9	1,555.9	1,555.9
<i>Margin %</i>	23.7%	24.4%	23.2%	21.0%	20.9%	--	--	--	--	18.6%	18.6%
EBIT	3,601.0	4,171.9	4,134.7	3,883.3	4,077.9	1,561.7	4,872.1	4,904.4	1,190.3	1,190.3	1,190.3
<i>Margin %</i>	18.8%	19.6%	18.5%	15.7%	15.4%	--	--	--	--	14.2%	14.2%
Earnings from Cont. Ops.	2,759.3	2,818.9	2,884.9	4,518.0	3,594.6	924.7	4,200.3	4,169.4	--	--	--
<i>Margin %</i>	14.4%	13.2%	12.9%	18.3%	13.6%	--	--	--	--	--	--
Net Income	2,757.4	2,817.7	2,884.7	4,518.3	3,599.2	928.3	4,199.3	4,167.7	841.7	841.7	841.7
<i>Margin %</i>	14.4%	13.2%	12.9%	18.3%	13.6%	--	--	--	--	10.1%	10.1%
Diluted EPS Excl. Extra Items	1.8	1.9	2.0	3.2	2.9	0.8	3.5	3.6	0.7	0.7	0.7
<i>Growth Over Prior Year</i>	34.8%	4.4%	3.7%	64.5%	(9.9%)	(72.9%)	348.1%	48.5%	(27.1%)	(27.1%)	(27.1%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	85.95
Shares Out.	1,147.40
Market Capitalization (USD)	98,619.03
- Cash & Short Term Investments	3,254.40
+ Total Debt	23,899.10
+ Pref. Equity	0.00
+ Total Minority Interest	7.60
= Total Enterprise Value (USD)	119,271.33
Book Value of Common Equity	-8,666.50
+ Pref. Equity	0.00
+ Total Minority Interest	7.60
+ Total Debt	23,899.10
= Total Capital	15,240.20



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	03/07/2022	03/07/2022	03/07/2022	03/07/2022	03/07/2022
TEV/Total Revenue	5.2x	3.5x	13.1x	13.1x	13.1x
TEV/EBITDA	18.8x	13.9x	16.6x	16.6x	16.6x
TEV/EBIT	28.9x	21.7x	21.3x	21.3x	21.3x
P/Diluted EPS Before Extra	31.9x	22.3x	--	--	--
P/BV	--	--	--	--	--
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	26.9x	27.3x	27.3x	27.3x
TEV / EBITDA	13.9x	16.6x	16.6x	16.6x
Price / CF	20.8x	18.6x	18.6x	18.6x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	2.2x	2.5x	2.5x	2.5x



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Period Type	Annuals

SBUX US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
Cost Of Goods Sold	8,510.40	9,731.40	10,668.40	11,497.00	13,198.60	14,573.30	15,552.20	17,402.90	19,020.50	18,458.90	20,669.60
Gross Profit	3,190.00	3,568.10	4,198.40	4,950.80	5,964.10	6,742.60	6,834.60	7,316.60	7,488.10	5,059.10	8,391.00
Selling General & Admin Exp.	545.40	590.50	3,470.60	971.10	1,196.70	772.50	779.10	1,330.20	1,363.90	1,313.30	1,332.40
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	523.30	550.30	621.40	709.60	893.90	980.80	1,011.40	1,247.00	1,377.30	1,431.30	1,441.70
Other Operating Expense/(Income)	392.80	429.90	431.80	189.00	272.50	817.40	909.40	856.10	669.00	752.80	744.80
Operating Expense., Total	1,461.50	1,570.70	4,523.80	1,869.70	2,363.10	2,570.70	2,699.90	3,433.30	3,410.20	3,497.40	3,518.90
Operating Income	1,728.50	1,997.40	(325.40)	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10
Interest Expense	33.30	32.70	28.10	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	33.30	32.70	28.10	64.10	70.50	81.30	92.50	170.30	331.00	437.00	469.80
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(85.70)	(94.40)	(123.60)	(142.70)	(372.50)	(108.00)	(275.30)	(2,067.00)	(719.30)	(39.70)	(954.60)
EBT Excl. Unusual Items	1,780.90	2,059.10	(229.90)	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(30.20)	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	60.40	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	1,811.10	2,059.10	(229.90)	3,159.70	3,903.00	4,198.60	4,317.50	5,780.00	4,466.20	1,164.40	5,356.90
Income Tax Expense	563.10	674.40	(238.70)	1,092.00	1,143.70	1,379.70	1,432.60	1,262.00	871.60	239.70	1,156.60
Earnings from Cont. Ops.	1,248.00	1,384.70	8.80	2,067.70	2,759.30	2,818.90	2,884.90	4,518.00	3,594.60	924.70	4,200.30
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	2.30	0.90	0.50	(0.40)	1.90	1.20	0.20	(0.30)	(4.60)	(3.60)	1.00
Net Income	1,245.70	1,383.80	8.30	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	1,245.70	1,383.80	8.30	2,068.10	2,757.40	2,817.70	2,884.70	4,518.30	3,599.20	928.30	4,199.30
Abnormal Losses (Gains)	(85.20)	-	2,703.00	(90.40)	(274.90)	(5.40)	123.00	(1,263.90)	(130.20)	571.50	(474.60)
Tax Effect on Abnormal Items	15.93	-	635.66	8.17	96.22	1.89	(12.53)	500.17	29.55	(120.02)	99.67
NI to Common Excl. Extra Items	1,176.43	1,383.80	3,346.96	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,824.37
Per Share Items											
Basic EPS	0.83	0.92	0.01	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57
Basic EPS Excl. Extra Items	0.83	0.92	0.01	1.37	1.84	1.91	1.99	3.27	2.95	0.79	3.57
Weighted Avg. Basic Shares Out.	1,496.60	1,508.80	2,997.00	1,506.30	1,495.90	1,471.60	1,449.50	1,382.70	1,221.20	1,172.80	1,177.60
Diluted EPS	0.81	0.90	0.01	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54
Diluted EPS Excl. Extra Items	0.81	0.90	0.01	1.35	1.82	1.90	1.97	3.24	2.92	0.79	3.54
Weighted Avg. Diluted Shares Out.	1,539.40	1,546.00	3,049.00	1,526.30	1,513.40	1,486.70	1,461.50	1,394.60	1,233.20	1,181.80	1,185.50
Normalized Basic EPS	0.76	0.90	1.10	1.33	1.58	1.91	2.06	2.42	2.83	1.17	3.24
Normalized Diluted EPS	0.77	0.90	1.10	1.30	1.70	1.90	2.05	2.69	2.84	1.17	3.22
Dividends per Share	0.28	0.36	0.45	0.55	0.68	0.85	1.05	1.32	1.49	1.68	2.29
Payout Ratio %	33.64	39.25	8,055.42	39.99	36.85	44.23	52.76	40.39	50.56	212.25	64.23
Supplemental Items											
EBITA	1,730.70	2,001.90	(317.70)	3,089.80	3,690.90	4,278.50	4,247.90	4,128.70	4,382.70	3,430.90	6,757.10
EBIT	1,728.50	1,997.40	(325.40)	3,081.10	3,601.00	4,171.90	4,134.70	3,883.30	4,077.90	1,561.70	4,872.10
As Reported Total Revenue*	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
Effective Tax Rate %	31.09	32.75	-	34.56	29.30	32.86	33.18	21.83	19.52	20.59	21.59
Normalized Net Income	1,176.43	1,383.80	3,346.96	1,985.87	2,578.72	2,814.19	2,995.17	3,754.57	3,498.55	1,379.79	3,824.37
Interest Capitalized	4.40	3.20	10.40	6.20	3.60	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	145.20	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10
Stock-Based Comp., Total	145.20	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	1,148.10	1,188.60	2,575.70	1,708.40	1,530.10	2,128.80	2,462.30	8,756.30	2,686.60	4,350.90	6,455.70
Short Term Investments	902.60	848.40	658.10	135.40	81.30	134.40	228.60	181.50	70.50	281.20	162.20
Total Cash & ST Investments	2,050.70	2,037.00	3,233.80	1,843.80	1,611.40	2,263.20	2,690.90	8,937.80	2,757.10	4,632.10	6,617.90
Accounts & Notes Receivable	386.50	485.90	561.40	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00
Total Receivables	386.50	485.90	561.40	631.00	719.00	768.80	870.40	693.10	879.20	883.40	940.00
Inventories	965.80	1,241.50	1,111.20	1,090.90	1,306.40	1,378.50	1,364.00	1,400.50	1,529.40	1,551.40	1,603.90
Prepaid Exp.	161.50	196.50	287.70	285.60	334.20	350.00	358.10	1,462.80	488.20	739.50	594.60
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	230.40	238.70	277.30	317.40	-	-	-	-	-	-	-
Total Current Assets	3,794.90	4,199.60	5,471.40	4,168.70	3,971.00	4,760.50	5,283.40	12,494.20	5,653.90	7,806.40	9,756.40
Net Property, Plant & Equipment	2,355.00	2,658.90	3,200.50	3,519.00	4,088.30	4,533.80	4,919.50	5,929.10	6,431.70	14,375.50	14,605.50
Long-term Investments	107.00	116.00	58.30	318.40	312.50	1,141.70	542.30	267.70	220.00	206.10	281.70
Deferred Charges, LT	-	-	967.00	903.30	1,180.80	885.40	795.40	134.70	1,765.80	1,789.90	1,874.80
Other Long-Term Assets	1,103.50	1,244.70	1,819.50	1,843.50	2,863.70	3,008.10	2,825.00	5,330.70	5,148.20	5,196.60	4,874.20
Total Assets	7,360.40	8,219.20	11,516.70	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60
LIABILITIES											
Accrued Exp.	831.70	1,133.80	4,053.40	1,514.40	1,755.30	1,999.10	1,934.50	2,409.30	2,418.30	1,856.70	2,745.50
Short-term Borrowings	-	-	-	-	-	400.00	-	349.90	-	2,937.50	2,250.20
Accounts Payable	540.00	398.10	491.70	533.70	684.20	730.60	782.50	1,179.30	1,189.70	997.90	1,211.60
Curr. Income Taxes Payable	109.20	-	-	-	-	-	-	102.80	1,291.70	98.20	348.00
Other Current Liabilities	594.90	677.90	832.20	990.60	1,208.60	1,417.20	1,503.70	1,642.90	1,269.00	1,456.50	1,596.10
Total Current Liabilities	2,075.80	2,209.80	5,377.30	3,038.70	3,648.10	4,546.90	4,220.70	5,684.20	6,168.70	7,346.80	8,151.40
Long-Term Debt	549.50	549.60	1,299.40	2,048.30	2,347.50	3,202.20	3,932.60	9,090.20	11,167.00	22,321.30	21,354.90
Unearned Revenue, Non-Current	-	-	-	-	-	-	4.40	6,775.70	6,744.40	6,598.50	6,463.00
Other Non-Current Liabilities	347.80	345.30	357.70	392.20	600.90	689.70	750.90	1,430.50	1,370.50	907.30	737.80
Total Liabilities	2,973.10	3,104.70	7,034.40	5,479.20	6,596.50	8,438.80	8,908.60	22,980.60	25,450.60	37,173.90	36,707.10
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	2.40	5.50	2.10	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70
Additional Paid In Capital	41.20	40.10	282.90	40.10	42.60	42.60	42.50	42.40	42.30	375.10	847.30
Retained Earnings	4,297.40	5,046.20	4,130.30	5,206.60	5,974.80	5,949.80	5,563.20	1,457.40	(5,771.20)	(7,815.60)	(6,315.70)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	46.30	22.70	67.00	25.30	(199.40)	(108.40)	(155.60)	(330.30)	(503.30)	(364.60)	147.20
Total Common Equity	4,387.30	5,114.50	4,482.30	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)
Total Equity	4,387.30	5,114.50	4,482.30	5,273.70	5,819.80	5,890.70	5,457.00	1,175.80	(6,231.00)	(7,799.40)	(5,314.50)
Total Liabilities And Equity	7,360.40	8,219.20	11,516.70	10,752.90	12,416.30	14,329.50	14,365.60	24,156.40	19,219.60	29,374.50	31,392.60
Supplemental Items											
Total Shares Out. on Filing Date	1,489.60	1,498.60	1,506.40	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00
Total Shares Out. on Balance Sheet Date	1,489.60	1,498.60	1,506.40	1,499.10	1,485.10	1,460.50	1,431.60	1,309.10	1,184.60	1,173.30	1,180.00
Book Value/Share	2.94	3.41	2.97	3.52	3.92	4.03	3.81	0.89	(5.26)	(6.65)	(4.51)
Tangible Book Value	3,951.40	4,566.20	3,342.50	4,142.30	3,722.20	3,648.10	3,469.50	(3,414.30)	(10,504.80)	(11,954.40)	(9,348.40)
Tangible Book Value/Share	2.65	3.05	2.22	2.76	2.51	2.50	2.42	(2.61)	(8.87)	(10.19)	(7.92)
Total Debt	549.50	549.60	1,299.40	2,048.30	2,347.50	3,602.20	3,932.60	9,440.10	11,167.00	25,258.80	23,605.10
Net Debt	(1,501.20)	(1,487.40)	(1,934.40)	204.50	736.10	1,339.00	1,241.70	502.30	8,409.90	20,626.70	16,987.20
Total Minority Interest	2.40	5.50	2.10	1.70	1.80	6.70	6.90	6.30	1.20	5.70	6.70
Inventory Method	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average	Moving average
Raw Materials in Inventory	677.80	933.50	728.40	671.20	809.10	862.00	842.10	869.80	933.00	888.20	903.80
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	150.80	181.60	243.30	265.70	318.30	308.60	301.10	273.10	288.00	293.90	329.30
Other Inventory Accounts	137.20	126.40	139.50	154.00	179.00	207.90	220.80	257.60	308.40	369.30	370.80
Accum. Allowance for Doubtful Accts	3.30	5.60	5.70	6.70	10.80	9.40	9.80	8.00	6.70	27.10	25.60
Full Time Employees	149,000.00	160,000.00	238,000.00	191,000.00	238,000.00	254,000.00	277,000.00	291,000.00	346,000.00	349,000.00	383,000.00

Ticker: SBUX US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
TEV / LTM Total Revenue	Close	2.2x	2.7x	3.8x	3.4x	4.5x	3.8x	3.5x	3.0x	4.3x	5.1x	5.2x
	Average	2.3x	3.0x	3.3x	3.7x	4.3x	4.5x	3.9x	3.6x	3.8x	3.9x	6.2x
	High	2.8x	3.8x	4.3x	4.0x	5.3x	5.0x	4.4x	4.0x	4.9x	5.1x	7.2x
	Low	1.7x	2.2x	2.5x	3.4x	3.3x	3.8x	3.5x	3.0x	3.0x	2.8x	5.1x
TEV / LTM EBITDA	Close	11.5x	14.2x	170.5x	14.8x	19.2x	15.5x	15.0x	14.4x	20.5x	25.8x	18.8x
	Average	12.7x	15.6x	17.5x	166.4x	18.6x	19.0x	16.2x	15.3x	18.1x	18.6x	31.6x
	High	15.2x	19.7x	170.1x	180.7x	22.9x	20.9x	18.2x	17.1x	23.2x	25.7x	36.5x
	Low	9.2x	11.2x	12.7x	14.8x	14.2x	15.5x	14.9x	13.1x	14.4x	13.5x	18.8x
TEV / LTM EBIT	Close	15.2x	18.3x	--	18.4x	24.1x	19.3x	18.9x	19.3x	27.7x	61.7x	28.9x
	Average	17.6x	20.6x	21.8x	18.4x	23.1x	23.9x	20.2x	19.2x	24.2x	25.3x	75.7x
	High	21.0x	26.0x	28.3x	18.4x	28.5x	26.4x	22.7x	21.5x	31.0x	61.5x	87.3x
	Low	12.8x	14.8x	16.4x	18.4x	17.7x	19.4x	18.5x	16.5x	19.2x	18.3x	28.9x
Price / LTM EPS	Close	24.4x	28.3x	35.2x	29.0x	34.1x	28.5x	26.3x	21.1x	31.1x	71.9x	35.0x
	Average	27.0x	32.2x	33.6x	34.4x	36.6x	34.0x	30.0x	27.3x	28.1x	28.4x	91.4x
	High	32.0x	40.3x	43.2x	37.3x	45.5x	37.3x	34.0x	30.2x	36.8x	71.9x	107.6x
	Low	20.0x	23.7x	25.1x	29.0x	27.8x	28.5x	26.3x	21.1x	20.4x	19.8x	35.0x
Price / Book Value	Close	6.3x	7.4x	13.0x	10.7x	14.8x	13.4x	14.1x	63.6x	--	--	--
	Average	7.0x	8.4x	8.8x	12.7x	13.5x	14.8x	14.1x	14.9x	84.7x	--	--
	High	8.3x	10.5x	13.0x	13.8x	16.8x	16.2x	16.0x	63.6x	110.9x	--	--
	Low	5.2x	6.1x	6.6x	10.7x	10.3x	13.4x	12.9x	12.8x	61.4x	--	--
Price / Tangible Book Value	Close	7.0x	8.3x	17.4x	13.6x	23.1x	21.7x	22.2x	--	--	--	--
	Average	7.7x	9.3x	9.9x	17.1x	17.2x	23.1x	22.8x	23.1x	--	--	--
	High	9.1x	11.6x	17.4x	18.5x	23.1x	25.3x	25.9x	25.5x	--	--	--
	Low	5.7x	6.8x	7.4x	13.6x	13.1x	21.2x	20.7x	20.0x	--	--	--
Price / Cash Flow	Close	17.3x	21.9x	39.8x	93.1x	23.1x	17.0x	18.3x	6.6x	21.4x	61.9x	22.2x
	Average	15.2x	22.9x	25.9x	39.3x	117.3x	23.1x	17.9x	19.0x	8.8x	19.6x	78.6x
	High	18.0x	28.6x	39.8x	93.1x	146.2x	25.3x	20.2x	21.0x	21.4x	61.9x	92.5x
	Low	11.2x	16.8x	19.4x	35.4x	23.1x	17.0x	16.2x	6.6x	6.4x	13.6x	22.2x
TEV / LTM FCF	Close	25.8x	42.8x	65.9x	--	35.5x	24.5x	28.5x	7.9x	33.3x	865.7x	29.4x
	Average	20.5x	34.2x	50.7x	64.7x	35.5x	35.4x	25.8x	29.6x	10.6x	33.6x	1098.8x
	High	25.8x	42.8x	65.9x	69.9x	35.5x	38.9x	29.2x	32.7x	33.3x	865.7x	1294.6x
	Low	15.1x	25.1x	37.9x	58.6x	35.5x	24.5x	23.4x	7.9x	7.6x	21.2x	29.4x
Dividend Yield	Close	1.5	1.4	1.2	1.5	1.2	1.6	2.0	2.3	1.7	2.0	2.0
	Average	1.1	1.1	1.2	1.2	1.2	1.2	1.5	1.9	1.8	1.9	1.6
	High	1.5	1.5	1.6	1.5	1.5	1.6	2.0	2.3	2.4	2.6	2.0
	Low	0.9	0.9	0.9	1.1	0.9	1.1	1.3	1.7	1.3	1.6	1.3

Ticker:	SBUX US EQUITY
Period Type	Quarters

SBUX US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

Ratios	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
For the Fiscal Period Ending	29/12/2019	29/03/2020	28/06/2020	27/09/2020	27/12/2020	28/03/2021	27/06/2021	03/10/2021	02/01/2022	03/04/2022	03/07/2022
Profitability											
Return on Assets	15.6%	15.0%	5.4%	3.8%	2.3%	3.6%	9.6%	13.8%	14.9%	15.4%	14.5%
Return on Capital	39.7%	37.7%	13.8%	11.4%	6.7%	8.7%	19.0%	25.6%	29.4%	29.8%	28.4%
Return on Equity	--	--	--	--	--	--	--	--	--	--	--
Margin Analysis											
Gross Margin	28.7%	21.3%	4.7%	24.9%	27.2%	27.8%	31.0%	29.2%	26.4%	24.3%	27.4%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	22.6%	22.9%	19.4%	19.7%	18.9%	20.6%	26.3%	27.4%	27.1%	26.1%	25.0%
EBIT Margin	15.9%	14.7%	8.7%	6.6%	5.4%	7.4%	14.6%	16.8%	16.9%	16.3%	15.3%
Earnings from Cont. Ops Margin	17.2%	8.1%	-16.7%	9.0%	13.5%	14.8%	19.9%	18.2%	14.6%	12.4%	15.9%
Net Income Margin	12.5%	5.5%	-16.1%	6.3%	9.2%	9.9%	15.4%	21.7%	10.1%	8.8%	11.2%
Normalized Net Income Margin	13.3%	6.4%	-12.8%	9.6%	10.8%	10.9%	15.9%	14.4%	11.0%	9.3%	12.0%
Free Cash Flow Margin	20.3%	-28.8%	-17.7%	18.5%	22.4%	8.4%	18.8%	12.7%	18.1%	-3.8%	10.3%
Asset Turnover											
Total Asset Turnover	1.1x	1.2x	1.0x	1.0x	0.8x	0.9x	0.9x	1.0x	1.0x	1.1x	1.1x
Fixed Asset Turnover	2.6x	2.6x	2.3x	2.3x	1.6x	1.7x	1.9x	2.0x	2.1x	2.2x	2.2x
Accounts Receivable Turnover	33.1x	32.4x	28.8x	26.7x	25.8x	26.2x	30.3x	31.9x	31.6x	33.3x	31.1x
Inventory Turnover	14.0x	13.3x	12.0x	12.0x	12.7x	12.3x	12.5x	13.1x	13.9x	13.2x	12.7x
Short Term Liquidity											
Current Ratio	0.7x	0.7x	0.9x	1.1x	1.1x	1.1x	1.0x	1.2x	0.8x	0.8x	0.8x
Quick Ratio	0.5x	0.4x	0.6x	0.8x	0.8x	0.8x	0.7x	0.9x	0.6x	0.5x	0.5x
Cash from Ops. To Curr Liab	0.4x	0.3x	0.5x	0.6x	0.7x	0.6x	0.6x	0.8x	0.5x	0.4x	0.4x
Ave. Davs Sales Out.	11.0x	11.2x	12.6x	13.6x	14.1x	13.9x	12.0x	11.6x	11.7x	11.1x	11.9x
Ave. Davs Inventory Out.	26.0x	27.4x	30.3x	30.4x	28.6x	29.6x	29.1x	28.3x	26.6x	28.0x	29.2x
Ave. Davs Pavaible Out.	70.5x	19.5x	19.5x	71.5x	71.2x	70.1x	18.5x	19.8x	19.9x	19.0x	70.2x
Ave. Cash Conversion Cvcle	16.5x	19.1x	23.4x	22.5x	21.6x	23.4x	22.6x	20.2x	18.5x	20.2x	20.9x
Long Term Solvency											
Total Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
Total Debt/Capital	148.7%	149.0%	150.4%	144.7%	146.4%	148.2%	140.6%	129.1%	155.2%	154.2%	156.8%
LT Debt/Equity	--	--	--	--	--	--	--	--	--	--	--
LT Debt/Capital	132.4%	125.5%	130.4%	127.8%	131.7%	139.9%	126.8%	116.8%	139.2%	134.2%	141.0%
Total Liabilities/Total Assets	93.1%	97.3%	102.1%	101.5%	100.1%	104.0%	96.6%	91.0%	98.4%	98.8%	100.9%
EBIT / Interest Exp.	13.27x	4.91x	-5.83x	4.47x	7.57x	8.59x	13.13x	12.29x	10.22x	7.97x	10.52x
FRITDA / Interest Fxn.	21.35x	17.53x	0.30x	11.18x	14.18x	15.32x	19.83x	18.69x	16.92x	14.56x	16.84x
(EBITDA-CAPEX) / Interest Exp.	17.06x	8.86x	-2.84x	8.42x	11.49x	12.50x	16.85x	14.67x	13.30x	10.73x	13.40x
Total Debt/EBITDA	2.86x	3.34x	5.10x	5.45x	5.68x	4.79x	3.30x	2.96x	2.89x	3.04x	2.98x
Net Debt/EBITDA	2.43x	2.96x	4.27x	4.45x	4.48x	3.98x	2.62x	2.13x	2.40x	2.56x	2.58x
Altman Z Score	3.04	2.48	2.09	2.32	2.53	2.93	3.38	3.57	3.54	3.01	2.88
Growth Over Prior Year											
Total Revenue	7.0%	(4.9%)	(38.1%)	(8.1%)	(4.9%)	11.2%	77.6%	31.3%	19.3%	14.5%	8.7%
Gross Profit	9.0%	(26.6%)	(89.9%)	(18.7%)	(10.1%)	45.1%	1,060.1%	54.4%	15.8%	0.2%	(3.9%)
EBITDA	43.6%	1.0%	(97.5%)	(2.2%)	(12.8%)	41.8%	6,061.4%	61.3%	14.0%	(1.6%)	(7.8%)
FRITDA	53.1%	(0.8%)	(127.8%)	(4.5%)	(16.9%)	56.5%	(824.0%)	88.5%	16.6%	(3.3%)	(9.3%)
EBIT	20.1%	(43.2%)	(162.8%)	(48.5%)	(25.1%)	102.6%	(311.5%)	165.5%	28.9%	(3.9%)	(13.0%)
Earnings from Cont. Ops.	16.4%	(50.7%)	(149.4%)	(51.1%)	(29.7%)	103.0%	(270.2%)	349.4%	31.2%	2.4%	(20.8%)
Net Income	16.4%	(50.5%)	(149.4%)	(51.1%)	(29.8%)	100.8%	(270.0%)	349.4%	31.1%	2.3%	(20.9%)
Normalized Net Income	10.7%	(48.8%)	(155.0%)	(30.8%)	(22.7%)	91.3%	(320.6%)	96.2%	21.3%	(2.3%)	(18.4%)
Diluted EPS before Extra	21.3%	(47.2%)	(151.8%)	(50.7%)	(28.4%)	100.0%	(267.2%)	351.5%	30.2%	3.6%	(18.6%)
Accounts Receivable	25.9%	33.7%	11.4%	0.5%	(2.2%)	(6.5%)	3.4%	6.4%	16.1%	13.8%	25.8%
Inventory	4.0%	3.4%	4.4%	1.4%	4.5%	0.8%	(2.2%)	3.4%	11.3%	27.7%	37.8%
Net PP&E	144.2%	138.7%	134.5%	123.5%	(2.5%)	(3.3%)	(2.0%)	1.6%	1.6%	3.3%	1.6%
Total Assets	38.8%	55.8%	39.5%	52.8%	8.1%	3.2%	1.2%	6.9%	(3.8%)	2.3%	(4.5%)
Tangible Book Value	57.0%	26.8%	50.4%	14.9%	9.8%	(0.4%)	(15.3%)	(22.2%)	4.9%	10.7%	16.5%
Common Equity	134.3%	49.5%	99.5%	25.2%	17.0%	1.6%	(21.1%)	(31.8%)	6.9%	14.6%	27.4%
Cash from Ops.	(27.8%)	(448.7%)	(131.4%)	(51.9%)	(0.0%)	(164.9%)	(575.6%)	7.0%	1.9%	(81.7%)	(27.7%)
Capital Expenditures	(8.6%)	(12.1%)	(12.6%)	(35.4%)	(17.8%)	(11.1%)	(11.1%)	40.3%	28.6%	40.6%	25.4%
Levered Free Cash Flow	(26.0%)	7,149.2%	(201.8%)	(55.1%)	4.8%	(132.5%)	(288.7%)	(9.5%)	(3.8%)	(152.3%)	(40.4%)
Unlevered Free Cash Flow	(36.2%)	367.8%	(511.5%)	(68.6%)	2.7%	(101.4%)	(171.8%)	(24.1%)	(10.7%)	(2,926.4%)	(68.3%)
Dividend per Share	13.9%	13.9%	13.9%	9.8%	119.5%	9.8%	9.8%	8.9%	(45.6%)	8.9%	8.9%

CAGR Over Two Years

Total Revenue	8.1%	(0.3%)	(18.2%)	(0.8%)	0.9%	2.8%	4.8%	9.9%	6.5%	12.9%	38.9%
Gross Profit	5.4%	(14.0%)	(67.8%)	(8.6%)	(1.0%)	3.7%	8.3%	17.0%	2.0%	20.5%	234.0%
EBITDA	18.9%	5.4%	(83.7%)	3.6%	11.9%	19.6%	23.2%	25.6%	(0.3%)	18.1%	653.7%
EBIT	20.7%	5.2%	--	1.1%	12.8%	24.6%	28.6%	34.1%	(1.5%)	23.0%	--
FRIT	4.5%	(70.6%)	--	(73.6%)	(5.2%)	7.3%	15.2%	17.0%	(1.7%)	39.5%	--
Earnings from Cont. Ops.	(37.3%)	(29.8%)	--	(27.9%)	(9.5%)	0.0%	(8.3%)	48.3%	(4.0%)	44.2%	--
Net Income	(37.3%)	(29.5%)	--	(27.9%)	(9.6%)	(0.3%)	(8.3%)	48.2%	(4.0%)	43.3%	--
Normalized Net Income	(7.3%)	(29.5%)	--	(19.8%)	(7.5%)	(1.1%)	10.1%	16.5%	(3.1%)	36.7%	--
Diluted EPS before Extra	(31.3%)	(22.8%)	--	(23.2%)	(6.8%)	2.8%	(6.9%)	49.1%	(3.4%)	43.9%	--
Accounts Receivable	3.3%	4.0%	1.5%	12.9%	10.9%	11.8%	7.4%	3.4%	6.6%	3.2%	14.1%
Inventory	3.6%	4.1%	6.8%	5.2%	4.2%	2.1%	1.0%	2.4%	7.8%	13.4%	16.0%
Net PP&F	65.6%	62.1%	59.7%	55.7%	54.3%	51.9%	51.6%	50.7%	(0.5%)	(0.1%)	(0.2%)
Total Assets	22.4%	25.1%	30.2%	10.3%	22.5%	26.8%	18.8%	27.8%	2.0%	2.8%	(1.7%)
Tangible Book Value	--	567.6%	336.8%	97.6%	31.3%	17.4%	17.8%	(5.5%)	7.3%	5.0%	(0.7%)
Common Equity	--	--	--	--	65.6%	23.3%	25.5%	(7.6%)	11.9%	7.9%	0.3%
Cash from Ops.	0.1%	--	--	(58.0%)	(12.2%)	50.5%	22.3%	(29.9%)	0.9%	--	--
Capital Expenditures	(4.2%)	(11.8%)	(13.8%)	(22.1%)	(13.3%)	(11.6%)	(11.9%)	(5.6%)	2.8%	11.8%	5.6%
Levered Free Cash Flow	1.3%	1,056.5%	--	(61.8%)	(11.9%)	--	38.6%	(36.3%)	0.4%	(58.8%)	--
Unlevered Free Cash Flow	(1.0%)	125.8%	--	(70.0%)	(19.1%)	--	71.9%	(51.2%)	(4.2%)	(37.7%)	--
Dividend per Share	16.9%	16.9%	6.7%	11.8%	58.1%	11.8%	11.8%	9.3%	9.3%	9.3%	9.3%

CAGR Over Three Years

Total Revenue	7.4%	4.2%	(9.3%)	2.9%	3.6%	3.4%	5.9%	8.9%	6.7%	6.6%	6.1%
Gross Profit	4.3%	(6.6%)	(51.8%)	(3.3%)	(0.0%)	2.4%	6.3%	8.9%	4.3%	2.2%	4.1%
EBITDA	17.0%	1.1%	(69.7%)	7.6%	7.7%	16.4%	17.6%	20.1%	17.6%	17.1%	11.9%
EBIT	--	(1.1%)	(163.3%)	(0.1%)	6.6%	20.1%	21.0%	24.4%	14.1%	14.5%	14.5%
EBIT	2.5%	(19.5%)	(187.7%)	(18.3%)	(6.5%)	8.5%	12.8%	15.7%	5.1%	3.4%	4.9%
Earnings from Cont. Ops.	5.6%	(20.8%)	(199.4%)	(20.8%)	(34.9%)	(0.0%)	10.6%	32.6%	2.4%	0.8%	(12.7%)
Net Income	5.6%	(20.5%)	(199.4%)	(20.7%)	(34.9%)	(0.0%)	10.6%	32.7%	2.4%	0.6%	(12.7%)
Normalized Net Income	7.2%	(16.5%)	(198.6%)	(8.4%)	(12.7%)	(1.7%)	8.9%	8.1%	1.3%	(1.5%)	(0.4%)
Diluted EPS before Extra	13.2%	(14.6%)	(207.3%)	(15.1%)	(30.4%)	6.0%	16.7%	38.6%	4.2%	3.1%	(11.0%)
Accounts Receivable	1.6%	6.0%	3.7%	0.5%	1.4%	0.4%	2.2%	10.7%	12.6%	12.5%	13.2%
Inventory	4.9%	4.1%	5.3%	4.4%	3.9%	3.0%	3.7%	4.6%	6.5%	10.0%	12.0%
Net PP&E	48.8%	47.5%	45.6%	43.0%	38.8%	36.4%	35.7%	35.1%	34.2%	33.6%	32.7%
Total Assets	25.5%	24.5%	26.1%	26.9%	17.4%	17.4%	19.7%	9.1%	13.0%	18.0%	10.5%
Tangible Book Value	(254.2%)	(260.6%)	(260.1%)	(261.4%)	(359.3%)	254.1%	152.8%	44.8%	21.8%	11.8%	14.0%
Common Equity	(205.3%)	(210.3%)	(213.8%)	(212.7%)	(211.2%)	(217.6%)	(219.4%)	(265.7%)	43.1%	20.3%	26.1%
Cash from Ops.	6.3%	(243.4%)	(168.0%)	10.9%	0.0%	24.8%	12.9%	(43.5%)	(7.7%)	(25.4%)	2.6%
Capital Expenditures	8.7%	3.3%	(0.6%)	(11.3%)	(8.9%)	(11.5%)	(12.9%)	(5.2%)	(1.1%)	3.2%	(0.9%)
Levered Free Cash Flow	5.7%	(335.9%)	(198.6%)	24.2%	2.5%	(451.5%)	26.0%	(49.1%)	(9.3%)	131.0%	4.6%
Unlevered Free Cash Flow	3.7%	111.7%	(243.1%)	41.1%	0.2%	(141.2%)	44.4%	(59.1%)	(16.4%)	22.0%	(2.1%)
Dividend per Share	17.9%	17.9%	17.9%	14.5%	44.2%	14.5%	7.7%	10.8%	10.8%	10.8%	10.8%

CAGR Over Five Years

Total Revenue	8.1%	5.6%	(7.9%)	4.8%	4.7%	6.0%	7.4%	7.4%	7.0%	7.6%	7.6%
Gross Profit	6.4%	(1.5%)	(33.5%)	(0.1%)	1.7%	4.1%	7.1%	4.7%	3.4%	3.4%	4.6%
EBITDA	11.6%	4.3%	(49.6%)	2.9%	5.6%	9.4%	11.9%	8.6%	6.9%	7.6%	9.6%
EBIT	12.5%	3.1%	(178.7%)	1.1%	--	--	13.4%	9.4%	--	7.9%	10.8%
EBIT	5.9%	(8.9%)	(195.7%)	(10.4%)	(2.9%)	2.7%	7.8%	3.8%	0.8%	0.3%	4.4%
Earnings from Cont. Ops.	(2.1%)	(8.1%)	(201.6%)	(9.7%)	(2.0%)	2.8%	8.9%	17.1%	1.7%	0.7%	5.7%
Net Income	(2.1%)	(7.9%)	(201.6%)	(9.7%)	(2.0%)	2.8%	8.9%	17.1%	1.6%	0.7%	5.7%
Normalized Net Income	5.0%	(5.1%)	(196.9%)	(2.9%)	0.8%	4.3%	9.4%	7.6%	2.9%	1.7%	11.5%
Diluted EPS before Extra	2.6%	(3.2%)	(207.2%)	(5.2%)	2.9%	7.5%	13.7%	22.5%	6.2%	5.2%	10.9%
Accounts Receivable	6.4%	7.5%	5.5%	4.2%	3.0%	3.4%	4.0%	4.1%	3.6%	4.8%	7.7%
Inventory	6.7%	7.1%	6.3%	3.5%	3.4%	3.1%	3.2%	3.1%	6.1%	7.7%	9.5%
Net PP&E	31.0%	30.3%	29.5%	28.6%	28.4%	27.2%	26.7%	26.4%	26.7%	26.2%	25.2%
Total Assets	17.6%	17.7%	17.8%	18.8%	18.3%	17.8%	16.3%	17.0%	15.5%	15.3%	14.2%
Tangible Book Value	(231.1%)	(231.2%)	(233.9%)	(232.4%)	(231.4%)	(237.7%)	(231.1%)	(226.0%)	(233.4%)	(235.5%)	(232.2%)
Common Equity	(203.2%)	(204.6%)	(208.0%)	(206.1%)	(205.7%)	(208.5%)	(203.5%)	(198.0%)	(207.8%)	(209.4%)	(208.2%)
Cash from Ops.	5.2%	(218.8%)	(186.1%)	9.0%	2.3%	10.0%	10.1%	1.2%	4.1%	(18.9%)	1.6%
Capital Expenditures	6.2%	2.9%	2.4%	(0.8%)	(0.5%)	(0.8%)	(1.3%)	3.4%	6.3%	6.6%	1.8%
Levered Free Cash Flow	4.9%	(245.9%)	(211.1%)	13.4%	3.0%	21.3%	14.4%	0.3%	3.5%	(217.4%)	1.5%
Unlevered Free Cash Flow	1.4%	(354.2%)	(243.5%)	10.7%	(0.5%)	(182.0%)	15.6%	(7.0%)	0.5%	29.8%	(7.8%)
Dividend per Share	20.7%	20.7%	20.7%	17.6%	35.1%	17.6%	17.6%	14.4%	14.4%	14.4%	14.4%

Ticker: **SBUX US EQUITY** **SBUX US EQUITY** Ascend Currency Reporting Change **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Revenue	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
Company Operated Retail	9,632.40	10,534.50	11,793.20	12,977.90	15,197.30	16,844.10	17,650.70	19,690.30	21,544.40	19,164.60	24,607.00
Licensed Stores	1,060.50	1,554.70	1,713.10	1,881.30	2,103.50	2,317.60	2,381.10	2,652.20	2,875.00	2,327.10	2,683.60
CPG, Foodservice and Other	1,007.50	1,210.30	1,360.50	1,588.60	1,861.90	2,154.20	2,355.00	2,377.00	2,089.20	2,026.30	1,770.00
Beverages	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Revenue	11,700.40	13,299.50	14,866.80	16,447.80	19,162.70	21,315.90	22,386.80	24,719.50	26,508.60	23,518.00	29,060.60
North America	9,065.00	9,936.00	11,000.80	11,980.50	13,293.40	14,795.40	15,620.00	16,748.60	18,259.00	16,296.20	20,447.90
International	1,046.80	1,292.20	1,398.90	1,546.00	2,395.90	2,938.80	3,240.20	5,551.20	6,190.70	5,230.60	6,921.60
Channel Development	860.50	1,141.30	1,160.00	1,294.80	1,730.90	1,932.50	2,256.60	2,297.30	1,992.60	1,925.00	1,593.60
Corporate and Other	552.30	721.40	917.00	1,129.60	1,216.70	1,124.90	958.70	122.40	66.30	66.20	97.50
Reconciliation	175.80	208.60	390.10	496.90	525.80	524.30	311.30	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
Company-Operated Retail	-	-	-	-	-	-	-	-	-	-	-
Licensed Retail	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: SBUX US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Starbucks Corp

Sector: Productos de consumo no básico Industry: Hoteles, restaurantes y recrea Sub-Industry: Restaurantes

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	02/10/2011	30/09/2012	29/09/2013	28/09/2014	27/09/2015	02/10/2016	01/10/2017	30/09/2018	29/09/2019	27/09/2020	03/10/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	8.60	6.80	7.20	6.20	6.40	6.10	7.10	3.90	0.50	0.10	-
Options Outstanding End Of Period	90.60	66.20	44.00	39.60	33.60	31.30	31.40	27.30	15.20	9.20	5.20
Options Exercisable End of Period	46.40	36.80	26.60	12.70	21.10	20.10	19.70	19.80	10.20	6.80	5.20
Price											
Weighted Average Fair Value per Option	4.79	6.40	6.44	16.72	6.58	10.54	8.56	7.32	11.06	11.30	27.59
Avg Exercise Price (Options Outstanding)	18.57	22.19	29.11	37.86	23.81	30.59	36.51	42.13	49.45	53.06	54.58
Avg Exercise Price (Options Exercisable)	18.81	19.96	22.07	25.32	16.75	21.01	26.42	36.95	45.38	51.16	53.06
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	1.60	1.00	0.70	1.10	1.10	2.40	1.50	2.10	2.90	1.20	1.40
Stock Opt Valuation - Expected Life (Yrs)	5.00	4.80	4.80	4.50	4.20	3.90	3.90	3.60	4.10	7.80	8.10
Stock Opt Valuation - Expected Volatil (%)	39.00	38.20	34.00	26.80	22.30	23.90	21.60	20.50	21.60	27.30	26.30
Stock Opt Valuation - Dividend Yield (%)	1.70	1.50	1.60	1.30	1.60	1.30	1.80	2.20	2.10	2.90	1.60
Stock Expense											
Expense For Stock-Based Compensation	145.20	153.60	142.30	183.20	209.80	218.10	176.00	250.30	308.00	248.60	319.10
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-